



WORSHIPFUL COMPANY
OF

ACTUARIES

CHARITY • CITY • COMMUNITY

FREEMAN APPLICATION FORM FOR MEMBERSHIP

IF HANDWRITTEN, PLEASE COMPLETE FORM IN CAPITALS

Title / First Name

Surname / Post Nominals (i.e. OBE/CBE/JP etc.)

Preferred Name. Date of birth

Home Address - House Name/No.

Street

Town

Country Postcode

Home Phone Number

Mobile Phone Number

Personal Email

Employer

Actuarial Qualification Year of Qualification

Qualifying Organisation

WCA Event(s) Attended Date

..... Date

Are you a member of another Livery Company?

If so, which?

I confirm that the above information is correct, and I consent to the Company processing it, retaining it and making it available for the purposes of administering the Company (WCA) and the Worshipful Company of Actuaries Charity (WCAC). I also note and accept the data protection statement made overleaf.

I understand that the Company expects adherence to a high standard of personal and professional conduct. I therefore confirm that:

- I have never in the UK or elsewhere been censured, disciplined or publicly criticised by a professional body to which I belonged*;
- I have never been asked to resign, resigned, been dismissed or faced disciplinary proceedings from my employer as a result in whole or in part of any negligence or misconduct on my part*;
- I am, and expect to remain, an Associate or Fellow of the Institute and Faculty of Actuaries (*or remain at the relevant status of such other actuarial body as applies to me*), and will comply at all times with the Actuaries' Code;
- I understand I am required to advise the Clerk promptly should circumstances arise whereby I would no longer be able to give the confirmations listed above.
- I understand that payment of membership fees 'Quarterage' is to be made by direct debit, and I will complete a direct debit mandate on receipt from the Clerk.
- I understand that there will be a charge known as 'Freedom Fine' when I join the Company and a 'Liveryman Fine' when I am clothed in the Livery. (*Liveryman status requires being a Freeman of the City of London, which is administered by the Chamberlain's Court of the City of London Corporation*).

- I understand members are encouraged to support the WCA Charity (*Registered Charity No. 1199721*) in its mission to promote maths education and assist charities where actuaries play an active role. Contributions are entirely voluntary, with members typically choosing to donate between £30 and £100 per month. All support is warmly appreciated.

*** If you are unable to make the statements in the first 2 bullet points above, please set out the relevant details on a separate sheet. Any information so provided will only be seen by the Membership Committee and the Executive Committee.**

Signed Date

Attestation by Proposer and Seconder:

I personally know (*the candidate*) by virtue of being

a work colleague	☐ Proposer	☐ Seconder	Years known
a personal friend	☐ Proposer	☐ Seconder	Years known
a fellow member of professional committees	☐ Proposer	☐ Seconder	Years known

I confirm that, to the best of my knowledge, the candidate is a person of good character and whose behaviour has been consistent with the requirements of the Actuaries' Code.

I confirm that I, as Proposer / Seconder, will continue to support the candidate during their first year of membership of the Company and encourage them to participate in Company events.

I confirm that I, as Proposer / Seconder, have notified the candidate that members are encouraged to support the WCA Charity (*Registered Charity No. 1199721*) in its mission to promote maths education and assist charities where actuaries play an active role. Contributions are entirely voluntary, with members typically choosing to donate between £30 and £100 per month. All support is warmly appreciated.

Proposed by: Name

Signature

Seconded by: Name

Signature

Note: The Proposer and Seconder, both being members of the Actuaries' Company, **must not both be employees in the same company as the Candidate, nor partners in the same firm as the Candidate.** One of the Proposer or Seconder must be, and preferably both should be, a Liveryman of the Company.

Data Protection Statement - The Worshipful Company of Actuaries collects personal information when you apply to become a member of the Company. We will use this information to communicate with you and to maintain records on our members. This information will be shared with the WCAC. The WCA and WCAC will not share your information for marketing purposes with any third parties. For more information explaining how we maintain and process your data, please refer to the Data Protection and Privacy Policy on our website.

Please submit this form to Keith Barton by email at keithbarton.work@btinternet.com

He would be happy to discuss any aspect of your application before submission.